The pocket card is formatted to print front to back. Print page 2 and 3 as a 2-sided book and this will create 2 cards.



Table 2 - CPT E/M Office Revisions Level of Medical Decision Making (MDM) - Effective 1/1/2021

|       |                 | Table 2 - CPT E/W Office Revisions Level of Medical Decision Making (MDW) - Effective 1/1/2021 |   |  |  |  |  |  |  |  |  |  |  |
|-------|-----------------|--|---|--|--|--|--|--|--|--|--|--|--|
|       |                 |  | Elements of Medical Decision Making   |  |  |  |  |  |  |  |  |  |  |
| Code  | Level of<br>MDM | Number and<br>Complexity of Problems<br>Addressed  | Amount and/or Complexity of Data to be Reviewed and Analyzed *Each unique test, order, or document contributes to the combination of 2 or combination of 3 in Category 1 below. | Risk of Complications<br>and/or Morbidity or<br>Mortality of Patient<br>Management |  |  |  |  |  |  |  |  |  |
| 99211 | N/A             | N/A  | N/A   | N/A  |  |  |  |  |  |  |  |  |  |
| 99202 | Straight        | Minimal  | Minimal or none   | Minimal risk of morbidity  |  |  |  |  |  |  |  |  |  |
| 99212 | forward         | 1 self-limited or<br>minor problem   |   | from additional diagnostic testing or treatment                                    |  |  |  |  |  |  |  |  |  |
| 99203 | Low             | Low  | Limited   | Low risk of morbidity from   |  |  |  |  |  |  |  |  |  |
| 99213 |                 | • 2 or more self-limited   | (Must meet the requirements of at least 1 of the 2  | additional diagnostic  |  |  |  |  |  |  |  |  |  |
|       |                 | or minor problems;   | categories)   | testing or treatment   |  |  |  |  |  |  |  |  |  |
|       |                 | or   | Category 1: Tests and documents   |  |  |  |  |  |  |  |  |  |  |
|       |                 | • 1 stable chronic   | Any combination of 2 from the following:  |  |  |  |  |  |  |  |  |  |  |
|       |                 | illness;   | Review of prior external note(s) from each  |  |  |  |  |  |  |  |  |  |  |
|       |                 | or   | unique source*;   |  |  |  |  |  |  |  |  |  |  |
|       |                 | • 1 acute,   | • review of the result(s) of each unique test*;   |  |  |  |  |  |  |  |  |  |  |
|       |                 | uncomplicated illness or   |   |  |  |  |  |  |  |  |  |  |  |
|       |                 | injury   | Category 2: Assessment requiring an independent historian(s)  |  |  |  |  |  |  |  |  |  |  |
|       |                 |  | (For the categories of independent interpretation of  |  |  |  |  |  |  |  |  |  |  |
|       |                 |  | tests and discussion of management or test  |  |  |  |  |  |  |  |  |  |  |
|       |                 |  | interpretation, see moderate or high)   |  |  |  |  |  |  |  |  |  |  |
| 99204 | Mode            | Moderate   | Moderate  | Moderate risk of morbidity   |  |  |  |  |  |  |  |  |  |
| 99214 | rate            | • 1 or more chronic  | (Must meet the requirements of at least 1 out of 3  | from additional diagnostic   |  |  |  |  |  |  |  |  |  |
|       |                 | illnesses with   | categories)   | testing or treatment   |  |  |  |  |  |  |  |  |  |
|       |                 | exacerbation,  | Category 1: Tests, documents, or independent  | Examples only:   |  |  |  |  |  |  |  |  |  |
|       |                 | progression, or side   | historian(s)  | <ul> <li>Prescription drug</li> </ul>  |  |  |  |  |  |  |  |  |  |
|       |                 | effects of treatment;  | Any combination of 3 from the following:  | management   |  |  |  |  |  |  |  |  |  |
|       |                 | or   | Review of prior external note(s) from each  | <ul> <li>Decision regarding</li> </ul>   |  |  |  |  |  |  |  |  |  |
|       |                 | • 2 or more stable   | unique source*;   | minor surgery with   |  |  |  |  |  |  |  |  |  |
|       |                 | chronic illnesses;   | Review of the result(s) of each unique test*;   | identified patient or  |  |  |  |  |  |  |  |  |  |
|       |                 | or   | Ordering of each unique test*;  | procedure risk factors  Decision regarding   |  |  |  |  |  |  |  |  |  |
|       |                 | • 1 undiagnosed new problem with uncertain   | Assessment requiring an independent   | <ul> <li>Decision regarding<br/>elective major surgery</li> </ul>                  |  |  |  |  |  |  |  |  |  |
|       |                 | prognosis;   | historian(s) OR Category 2: Independent interpretation of tests   | without identified patient or  |  |  |  |  |  |  |  |  |  |
|       |                 | or   | Independent interpretation of a test performed  | procedure risk factors   |  |  |  |  |  |  |  |  |  |
|       |                 | • 1 acute illness with   | by another physician/other qualified health care  | Diagnosis or treatment   |  |  |  |  |  |  |  |  |  |
|       |                 | systemic symptoms;   | professional (not separately reported); OR  | significantly limited by   |  |  |  |  |  |  |  |  |  |
|       |                 | or   | Category 3: Discussion of management or test  | social determinants of   |  |  |  |  |  |  |  |  |  |
|       |                 | • 1 acute complicated  | interpretation  | health   |  |  |  |  |  |  |  |  |  |
|       |                 | injury   | Discussion of management or test interpretation   |  |  |  |  |  |  |  |  |  |  |
|       |                 |  | with external physician/other qualified health care   |  |  |  |  |  |  |  |  |  |  |
|       |                 |  | professional\appropriate source (not separately   |  |  |  |  |  |  |  |  |  |  |
|       |                 |  | reported)   |  |  |  |  |  |  |  |  |  |  |



Table 2 - CPT E/M Office Revisions Level of Medical Decision Making (MDM) - Effective 1/1/2021

|                |                 | Elements of Medical Decision Making  |  |   |  |  |  |  |  |  |  |  |  |
|----------------|-----------------|--|--|---|--|--|--|--|--|--|--|--|--|
| Code           | Level of<br>MDM | Number and<br>Complexity of Problems<br>Addressed  | Amount and/or Complexity of Data to be Reviewed and Analyzed *Each unique test, order, or document contributes to the combination of 2 or combination of 3 in Category 1 below.  | Risk of Complications<br>and/or Morbidity or<br>Mortality of Patient<br>Management  |  |  |  |  |  |  |  |  |  |
| 99211          | N/A             | N/A  | N/A  | N/A   |  |  |  |  |  |  |  |  |  |
| 99202          | Straight        | Minimal  | Minimal or none  | Minimal risk of morbidity   |  |  |  |  |  |  |  |  |  |
| 99212          | forward         | 1 self-limited or<br>minor problem   |  | from additional diagnostic testing or treatment   |  |  |  |  |  |  |  |  |  |
|                |                 |  |  |   |  |  |  |  |  |  |  |  |  |
| 99203<br>99213 | Low             | Low • 2 or more self-limited or minor problems; or • 1 stable chronic illness; or • 1 acute, uncomplicated illness or injury   | Limited (Must meet the requirements of at least 1 of the 2 categories) Category 1: Tests and documents Any combination of 2 from the following: Review of prior external note(s) from each unique source*; review of the result(s) of each unique test*; ordering of each unique test* OR Category 2: Assessment requiring an independent historian(s) (For the categories of independent interpretation of tests and discussion of management or test interpretation, see moderate or high)   | Low risk of morbidity from additional diagnostic testing or treatment   |  |  |  |  |  |  |  |  |  |
| 99204          | Mode            | Moderate   | Moderate   | Moderate risk of morbidity  |  |  |  |  |  |  |  |  |  |
| 99214          | rate            | • 1 or more chronic illnesses with exacerbation, progression, or side effects of treatment; or • 2 or more stable chronic illnesses; or • 1 undiagnosed new problem with uncertain prognosis; or • 1 acute illness with systemic symptoms; or • 1 acute complicated injury | (Must meet the requirements of at least 1 out of 3 categories)  Category 1: Tests, documents, or independent historian(s)  Any combination of 3 from the following:  Review of prior external note(s) from each unique source*;  Review of the result(s) of each unique test*;  Ordering of each unique test*;  Assessment requiring an independent historian(s) OR  Category 2: Independent interpretation of tests  Independent interpretation of a test performed by another physician/other qualified health care professional (not separately reported); OR  Category 3: Discussion of management or test interpretation  Discussion of management or test interpretation with external physician/other qualified health care professional\appropriate source (not separately reported) | rom additional diagnostic testing or treatment Examples only:  Prescription drug management  Decision regarding minor surgery with identified patient or procedure risk factors  Decision regarding elective major surgery without identified patient o procedure risk factors  Diagnosis or treatment significantly limited by social determinants of health |  |  |  |  |  |  |  |  |  |

| Incident to shared office visit - When coding based on time, sum the time spent by the physician and other QHP to get total time. Any time spent together to meet or discuss the patient should be counted only once. | Do<br>use<br>(99)   | ESTABLISHED 1-9   | Do<br>ust<br>(99)<br>by                 | NEW 1-14 | TIMELINE | 99215         | 99214         | 99213         | 99212         | 99211                   | Established Patient E/M<br>Code | 99205         | 99204         | 99203         | 99202         | 99201        | New Patient E/M Code Typical Time (2020) |
|---|---|---|---|----------|----------|---------------|---------------|---------------|---------------|-------------------------|---------------------------------|---------------|---------------|---------------|---------------|--------------|--|
| office<br>physi<br>er to  | Do not<br>usetime<br>(99212<br>by MDM)                    | 0 10-19   | Do not<br>us etime<br>(99202<br>by MDM) |          |          |               |               |               |               |                         | Z/X                             |               |               |               |               |              | ode                                      |
| e visit<br>cian a<br>meet   | 99212 99213   |   | 99202                                   | 15-29    |          | 40 minutes    | 25 minutes    | 15 minutes    | 10 mi         | 5 minutes               | Typica                          | 60 minutes    | 45 minutes    | 30 minutes    | 20 minutes    | 10 minutes   | Typic                                    |
| - Whe<br>nd oth<br>or disc  |   |   | 99203                                   | 30-44    | Ī        | nutes         | nutes         | nutes         | 10 minutes    | utes                    | Typical Time (2020)             | nutes         | nutes         | nutes         | nutes         | nules        | al Tim                                   |
| in cod<br>ner QF  |   | 20-29 30  |   |          |          |               |               |               |               |                         | (2020)                          |               |               |               |               |              | e (202                                   |
| ing ba  | 99214   | 30-39   | 99204                                   | 45-59    | Ţ        |               |               |               |               |                         |                                 |               |               |               |               |              |  |
| sed or get tot ient sh  | 99215   | 40-54   | 99205                                   | 60-74    |          | 40-5/         | 30-39         | 20-29         | 10-19         | Time con<br>removed     | Total 1                         | 60-74         | 45-59         | 30-44         | 15-29         | Code         | Total                                    |
| al time,<br>al ould b   | 99215+<br>99417   | 55-69   | 99205+<br>99417                         | 75-89    |          | 40-54 minutes | 30-39 minutes | 20-29 minutes | 10-19 minutes | ime component<br>emoved | Total Time (2021)               | 60-74 minutes | 45-59 minutes | 30-44 minutes | 15-29 minutes | Code deleted | Total Time (2021)                        |
| sum t<br>Any<br>e   | 5+ 99215+<br>7 2 units<br>99417                           | 70-84   | 5+ 99205+<br>7 2 units<br>99417         | 90-104   |          | 60            | w             | w             | co.           | lent                    | 21)                             | en-           | S             | on            | on            | 0.000        | 021)                                     |
|   |   |   |   |          |          |               |               |               |               |                         |                                 |               |               |               |               |              |  |
| s reserved.   | tion. All righ  | socia   | erican Medical As                       | mA 6     | 507      | tright        | Cop/          |               |               |                         | merican l                       | A 941         | nark of       | traden        | stered        | gəu e        | CPT is                                   |
|   | professional/appropriate source (not separately reported) |   |   |          |          |               |               |               |               |                         |                                 |               |               |               |               |              |  |
|   |   | with external physician/other qualified health care   |   |          |          |               |               |               |               |                         |                                 |               |               |               |               |              |  |
|   | noitet  | Discussion of management or test interpretation   |   |          |          |               |               |               |               |                         |                                 |               |               |               |               |              |  |
| sisongo   |   | interpretation  |   |          |          |               |               |               |               |                         |                                 |               |               |               |               |              |  |
| are because of poor   |   | OK<br>Category 3: Discussion of management or test  |   |          |          |               |               |               |               |                         |                                 |               |               |               |               | Į.           |  |
| Decision not to<br>suscitate or to de-escalate  |   | health care professional (not separately reported);   |   |          |          |               |               |               |               |                         |                                 |               |               |               |               |              |  |
| noitesiletiqso  |   |   | ician/other q                           |          |          |               |               |               |               |                         |                                 | noit          | วเเทเ         |               |               |              |  |
| Decision regarding  | •   | Independent interpretation of a test  |   |          |          |               |               |               |               |                         |                                 | γlibo         | -             |               |               |              |  |
| mergency major surgery  | e sts   | Category 2: Independent interpretation of tests   |   |          |          |               |               |               |               |                         |                                 | teat          |               |               |               |              |  |
| Decision regarding  | •   | AO (s)nsirotsid   |   |          |          |               |               |               |               |                         | at pose                         | λ th          | ınļui         |               |               |              |  |
| rocedure risk factors   |   | Acceptance of the property of the propert |   |          |          |               |               |               |               |                         | o ssəull                        |               |               |               |               |              |  |
| entified patient or   |   | Ordering of each unique test*;  |   |          |          |               |               |               |               |                         | JO 5                            | etuse         | -             |               |               |              |  |
| ective major surgery with   | e :*1   | <ul> <li>Review of the result(s) of each unique test*;</li> </ul>   |   |          |          |               |               |               |               |                         | (3)                             | 121112        | OK            |               |               |              |  |
| oxicity<br>Decision regarding   | 1 u   | <ul> <li>Review of prior external note(s) from each</li> </ul>  |   |          |          |               |               |               |               |                         | cts of                          | епе<br>tmer   |               |               |               |              |  |
| tensive monitoring for  |   | Any combination of 3 from the following:  |   |          |          |               |               |               |               |                         | ion, or                         |               |               |               |               |              |  |
| Drug therapy requiring  | •   | (s)nsitotzih  |   |          |          |               |               |               |               |                         | tion,                           |               |               |               |               |              |  |
| καwbjes oujλ:   |   | Category 1: Tests, documents, or independent  |   |          |          |               |               |               |               |                         |                                 | with          |               |               |               |              |  |
| seting or treatment   |   | categories)   |   |          |          |               |               |               |               |                         | səssəull                        |               |               |               |               |              |  |
| igh risk of morbidity from<br>dditional diagnostic  |   | Extensive $(Must meet the requirements of at least 2 out of 3 =$  |   |          |          |               |               |               |               |                         |                                 | AgiH<br>o 1 o |               |               | S026          |              |  |
| most wibidsom to dais dai   | 1   |   |   |          |          |               |               |               | wiac          | E V + O                 |                                 |               | Apiu          |               | 4ºiu          | 30           | 200                                      |
| Management  |   | combination of 3 in Category 1 below.   |   |          |          |               |               |               |               |                         | pəssə                           | ddre          | ٧             |               |               |              |  |
| Mortality of Patient  | 10 Z fo   | o C lo neindmoo ent to the combination of 2 or  |   |          |          |               |               |               | оор           | swəj                    | ldor                            |               |               |               | әр            | ดา           |  |
| and/or Morbidity or   |   | and Analyzed *Each unique test, order, or   |   |          |          |               |               |               |               |                         | to γtixe                        |               |               | ło le         | Leve          | ٦            | - 3                                      |
| Risk of Complications   | bəwəiv  | Number and Amount and/or Complexity of Data to be Reviewed  |   |          |          |               |               |               |               |                         |                                 |               |               |               |               |              |  |
|   | laking  | VI u  | oisioal Decisio                         | W.       | jo s:    | uəu           | Elen          |               |               |                         |                                 |               |               |               |               |              |  |
|   |   |   |   |          |          |               |               |               |               |                         |                                 |               |               |               |               |              |  |

| Incident to shared office visit - When coding based on time, sum the time spent by the physician and other QHP to get total time. Any time spent together to meet or discuss the patient should be counted only once.  | F 0 5 F                    | ESTABLISHED :   | NEW  | TIMELINE             | 99215                                  | 99214                             | 99213   | 99212                         | 99211  | Established Patient E/M<br>Code | 99205           | 99204         | 99203         | 99202         | 99201        | New Patient E/M Code Typical Time (2020) |
|--|----------------------------|---|--|----------------------|--|-----------------------------------|---|-------------------------------|--|---------------------------------|-----------------|---------------|---------------|---------------|--------------|--|
| ed office e physecher to ce.   |                            | 1-14 Do not use time (99202 by MDM) 1-9 Do not use time (99212  |  |                      |  |                                   |   |                               | tE/M   |                                 |                 |               |               |               | Code         |  |
| ce visit<br>iician a<br>meet   | 99212                      |   | 15-29<br>99202   |                      | 40 minutes                             | 25 minutes                        | 15 minutes  | 10 minutes                    | 5 minutes  | Typica                          | 60 minutes      | 45 minutes    | 30 minutes    | 20 minutes    | 10 minutes   | Туріс                                    |
| - When nd oth or disco   | 99213                      | 20-29   | 30-44<br>99203   | П                    | nutes                                  | nutes                             | nutes   | nutes                         | utes   | Typical Time (2020)             | nules           | nules         | nules         | nutes         | nules        | al Time                                  |
| n codir<br>er QHF<br>uss the   | 3 99214                    | 30-39   | 4 45-59<br>3 99204   |                      |  |                                   |   |                               |  | (2020)                          |                 |               |               |               |              | (2020)                                   |
| ng base<br>o to get  |                            |   |  | +                    | 4                                      | 3                                 | 22  | =                             | a =  | <b>7</b>                        | 6               | t             | 30            | 72            | 0            |  |
| id on ti<br>t total t  | 99215                      | 40-54   | 99205  |                      | 40-54 minutes                          | 30-39 minutes                     | 20-29 minutes   | 10-19 minutes                 | Time con<br>removed  | tal Tim                         | 60-74 minutes   | 45-59 minutes | 30-44 minutes | 15-29 minutes | Code deleted | otal Tin                                 |
| me, su<br>time. <i>t</i><br>Ild be   | 99215+<br>99417            | 55-69   | 75-89<br>99205+<br>99417   | i diam               | nutes                                  | nutes                             | nutes   | nutes                         | Time component<br>removed  | Total Time (2021)               | nu'es           | nuies         | nuies         | nuies         | eted         | Total Time (2021)                        |
| m the  | 99215+<br>2 units<br>99417 | 70-84   | 90-104<br>99205+<br>2 units<br>99417   |                      |  |                                   |   |                               | _  |                                 |                 |               |               |               |              | =  |
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| processor for the processor of the proce | fied horized); est cale    | repo<br>repo<br>r tes<br>rpre   | etation of a test<br>etation of a test<br>nysician/other q<br>(not separately<br>i management o<br>nent or test intel<br>ther qualified he | er pt<br>nal<br>n of | inte<br>othe<br>ssio<br>sicia<br>sicia | lent<br>rofe<br>iscu<br>n<br>of n | end<br>od by<br>re p<br>3: D<br>ation<br>sion<br>rnal | ndep<br>h ca<br>gory<br>scuss | performoration performance performoration performor |                                 | γlibo<br>rioit: | or b          |               |               |              |  |
| Decision regarding<br>mergency major surgery   | 19 2126                    | historian(s) OR Category 2: Independent interpretation of tests   |  |                      |  |                                   |   |                               |  |                                 |                 | ulini<br>At 6 |               |               |              |  |
| rocedure risk factors  |                            | <ul> <li>Ordering of each unique test*;</li> <li>Assessment requiring an independent</li> </ul>   |  |                      |  |                                   |   |                               |  |                                 | i oind          | cµc           |               |               |              |  |
| ective major surgery with<br>entified patient or   |                            | <ul> <li>Review of the result(s) of each unique test*;</li> </ul>   |  |                      |  |                                   |   |                               |  |                                 | acnte           | 10<br>• 1 :   |               |               |              |  |
| Drug therapy requiring<br>tensive monitoring for<br>ixicity<br>Decision regarding  |                            | exacerbation, historian(s) progression, or Any combination of 3 from the following: side effects of Review of prior external note(s) from each treatment; unique source*;   |  |                      |  |                                   |   |                               |  | prog<br>side                    |                 |               |               |               |              |  |
| αubles only:   |                            | onic illnesses categorles)  Category 1: Tests, documents, or independent  |  |                      |  |                                   |   |                               |  |                                 |                 |               |               |               |              |  |
| ditional diagnostic testing<br>treatment   |                            | or more (Must meet the requirements of at least 2 out of 3  |  |                      |  |                                   |   |                               |  |                                 |                 |               |               | ST            | <b>7</b> 66  |  |
| igh risk of morbidity from   | н                          | Extensive   |  |                      |  |                                   |   |                               |  |                                 |                 | łβiΗ          |               | ΗίβΉ          | 50           | <b>766</b>                               |
| Risk of Complications<br>and/or Morbidity or<br>Mortality of Patient<br>Management   | or<br>§ 2 or               | Mumber and Amount and lor Complexity of Data to be Reviewed Complexity of and Analyzed *Each unique test, order, or document contributes to the combination of 2 or Addressed combination of 3 in Category 1 below. |  |                      |  |                                   |   |                               | to la  |                                 | әрс             | oo            |               |               |              |  |

Elements of Medical Decision Making