

## Bequest Language

To make a bequest, you should speak with your attorney, estate planner or financial advisor who can help you include a bequest to the CaroMont Health Foundation in your estate plan. We have provided the below sample bequest language that you may use or share with your attorney, estate planner or financial advisor as you prepare your estate plans.

### Specific Bequest Samples

- **Bequest of a Specific Dollar Amount**

I hereby give, devise and bequeath \_\_\_\_\_ and 00/100 dollars ([\$DOLLARS]) to the CaroMont Health Foundation, a nonprofit organization located at 2525 Court Drive, Gastonia, NC 28054, Federal Tax ID #56-1479699, for the CaroMont Health Foundation's general use and purpose.

- **Bequest of Specific Personal Property**

I hereby give, devise and bequeath [DESCRIPTION OF PROPERTY] to the CaroMont Health Foundation, a nonprofit organization located at 2525 Court Drive, Gastonia, NC 28054, Federal Tax ID #56-1479699, for the CaroMont Health Foundation's general use and purpose.

- **Bequest of Specific Real Estate**

I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at [ADDRESS OR DESCRIPTION OF PROPERTY] to the CaroMont Health Foundation, a nonprofit organization located at 2525 Court Drive, Gastonia, NC 28054, Federal Tax ID #56-1479699, for the CaroMont Health Foundation's general use and purpose.

- **Bequest of Percentage of Estate**

I hereby give, devise and bequeath \_\_\_\_ percent (\_\_\_%) of my total estate, determined as of the date of my death, to the CaroMont Health Foundation, a nonprofit organization located at 2525 Court Drive, Gastonia, NC 28054, Federal Tax ID #56-1479699, for the CaroMont Health Foundation's general use and purpose.

- **Residual Bequest**

I hereby give, devise and bequeath to the CaroMont Health Foundation, a nonprofit organization located at 2525 Court Drive, Gastonia, NC 28054, Federal Tax ID #56-1479699, [ALL OR A PERCENTAGE] of the rest, residue and remainder of my estate to be used for the CaroMont Health Foundation's general use and purpose.

- **Contingent Bequest**

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to the CaroMont Health Foundation, a nonprofit organization located at 2525 Court Drive, Gastonia, NC 28054, Federal Tax ID #56-1479699, [DESCRIPTION OF PROPERTY] to be used for the CaroMont Health Foundation's general use and purpose.